

**TMS**   
CADCentre

**SOLIDWORKS®**

**SOLIDWORKS Drawings - ISO**



# Contents

## Introduction

About This Course .....	2
Prerequisites .....	2
Using this Book .....	2
About the Training Files .....	3
Training Templates .....	3
Accessing Training Templates in SOLIDWORKS .....	3
Conventions Used in this Book .....	4
Windows OS .....	5
Use of Color .....	5
More SOLIDWORKS Training Resources .....	5
Local User Groups .....	5

## Lesson 1: Review of the Basics

Review of Essentials .....	8
Drawing System Options .....	9
Beginning a New Drawing .....	10
View Palette and Model Views .....	11
Detailing Techniques .....	11
Importing Design Annotations .....	12
Using Model Items .....	13
Dimensions in Drawings .....	15
Section Views .....	18
Detail Views .....	20
Moving Drawing Views .....	21
View Alignment .....	21
Moving Dimensions .....	22

Center Marks & Centerlines . . . . . 22  
 Sharing a Model . . . . . 24  
 Assembly Drawing Review . . . . . 26  
     Bill of Materials Tables . . . . . 27  
     Adding Balloons . . . . . 32  
 Adding Sheets . . . . . 33  
 Standard 3 View . . . . . 33  
 Exercise 1: Simple Part . . . . . 35  
 Exercise 2: Drawing Views . . . . . 41  
 Exercise 3: Section Cutting Line Options . . . . . 49  
 Exercise 4: Removed Section Views . . . . . 58  
 Exercise 5: Assembly Practice . . . . . 60  
 Exercise 6: Adding Annotations . . . . . 69

**Lesson 2:**

**Understanding Drawing Templates**

Structure of a Drawing Document . . . . . 78  
 Drawing Document . . . . . 78  
 Drawing Sheet . . . . . 79  
     Sheet Properties . . . . . 79  
 Sheet Format . . . . . 80  
     Edit Sheet Format . . . . . 80  
 Understanding Drawing Templates . . . . . 80  
     Why are Drawings Structured this Way? . . . . . 81  
     Sheet Format Features . . . . . 83  
     Notes Linked to Properties . . . . . 84  
     Annotation Link Errors . . . . . 86  
 Drawing Template Design Strategy . . . . . 88  
 Designing a Drawing Template . . . . . 90  
     Understanding Document Properties . . . . . 91  
     Display Settings in Templates . . . . . 94  
     Sheet Properties in Templates . . . . . 95  
     Custom Properties in Templates . . . . . 96  
     Save as Template . . . . . 97  
     Defining Template Locations . . . . . 98  
     Model Templates . . . . . 100  
 Creating a Sample Model and Drawing . . . . . 101  
 Exercise 7: Defining Units . . . . . 104  
 Exercise 8: Designing Model Templates . . . . . 108  
 Exercise 9: Designing a Drawing Template . . . . . 112

**Lesson 3:**

**Customizing the Sheet Format**

Customize the Sheet Format . . . . . 114  
     Completing the Title Block Sketch . . . . . 116  
     Completing the Title Block Notes . . . . . 117  
     Tips for Locating Notes . . . . . 119

Adding a Company Logo . . . . .	120
Defining the Border . . . . .	122
Setting Anchors. . . . .	125
Exit Edit Sheet Format Mode . . . . .	126
Title Block Fields . . . . .	127
Exercise 10: Customizing a Sheet Format . . . . .	130
<b>Lesson 4:</b>	
<b>Saving and Testing the Sheet Format File</b>	
Understanding Sheet Format Properties . . . . .	132
Understanding Sheet Format Behavior. . . . .	134
Saving the Sheet Format. . . . .	135
Reload Sheet Format. . . . .	136
Defining Sheet Format Locations. . . . .	138
Testing the Sheet Format . . . . .	138
Testing Sheet Format Properties. . . . .	141
Testing Default Values . . . . .	143
Exercise 11: Saving and Testing a Sheet Format . . . . .	146
<b>Lesson 5:</b>	
<b>Creating Additional Sheet Formats and Templates</b>	
Creating Additional Sheet Formats. . . . .	148
Drawing Templates with Sheet Formats. . . . .	152
Other Drawing Template Items. . . . .	153
Property Tab Builder. . . . .	154
The Property Tab Builder UI . . . . .	155
Defining Property Tab Template Locations . . . . .	158
Additional Property Tab Options . . . . .	159
Properties.txt File . . . . .	161
Using Edit List . . . . .	163
Exercise 12: Create a New Sheet Format Size . . . . .	164
Exercise 13: Drawing Templates with Sheet Formats . . . . .	165
Exercise 14: Predefined Views. . . . .	166
Exercise 15: Property Tab Templates and Properties.txt . . . . .	172
<b>Lesson 6:</b>	
<b>Advanced Options for Drawing Views</b>	
Advanced Drawing Views . . . . .	174
Showing Hidden Edges. . . . .	176
Drawing View Properties Dialog . . . . .	176
Broken-out Section View . . . . .	179
Editing Broken-out Section Views . . . . .	180
Auxiliary View . . . . .	180
Rotating Views . . . . .	182
Crop View . . . . .	182
Understanding View Focus. . . . .	183
Editing Crop Views . . . . .	184
Advanced Views for Assemblies . . . . .	186

Section Scope . . . . . 186

Alternate Position View . . . . . 189

    Editing Alternate Position Views . . . . . 191

Using Configurations . . . . . 192

    Using Display States . . . . . 193

Custom View Orientations . . . . . 195

New View . . . . . 196

Relative View . . . . . 197

3D Drawing Views . . . . . 198

Exercise 16: View Practice . . . . . 200

Exercise 17: Auxiliary Views . . . . . 205

Exercise 18: Broken Views . . . . . 209

Exercise 19: Heater Assembly . . . . . 216

Exercise 20: Pivot Conveyor . . . . . 219

Exercise 21: Housing . . . . . 225

**Lesson 7:**

**Understanding Annotation Views**

Understanding Annotation Views . . . . . 234

    Understanding Annotation Behavior . . . . . 236

    What are Annotation Views? . . . . . 236

    Annotations Folder . . . . . 236

    Default Annotation Views . . . . . 238

    Annotations View Visibility . . . . . 238

    Insert Annotation View . . . . . 239

    Editing Annotation Views . . . . . 241

    Annotation Update . . . . . 244

    Annotations Folder in Drawings . . . . . 245

Exercise 22: Editing Annotation Views . . . . . 246

**Lesson 8:**

**Advanced Detailing Tools**

Detailing Tools . . . . . 252

Annotation Views vs. Model Items . . . . . 252

    Using Annotation Views in Existing Drawing Views . . . . . 254

    Combining Annotation Views and Model Items . . . . . 257

Parametric Notes . . . . . 259

Dimension Types . . . . . 261

    Chamfer Dimension . . . . . 262

    Ordinate Dimensions . . . . . 263

    Ordinate Dimension Options . . . . . 265

    Baseline Dimensions . . . . . 266

    Chain Dimensions . . . . . 266

    Baseline Dimension Alignment . . . . . 269

    Autodimension . . . . . 270

Arranging Dimensions . . . . . 270

    Aligning Linear Diameter Dimensions . . . . . 273

Location Labels . . . . . 274

Exercise 23: Detailing Practice . . . . .	277
Exercise 24: Dimension Types . . . . .	281
Exercise 25: Chain Dimensions . . . . .	288
Exercise 26: Arranging Dimensions . . . . .	292

**Lesson 9:****Using Layers, Styles and the Design Library**

Using Layers . . . . .	298
Layer Properties Dialog . . . . .	299
Automating Layers . . . . .	301
Reusing Dimension Properties . . . . .	303
Format Painter . . . . .	303
Dimension Styles . . . . .	304
Recent Options in the Dimension Palette . . . . .	305
Annotations in the Design Library . . . . .	307
Design Library Shortcuts . . . . .	309
Adding Notes to the Design Library . . . . .	311
Building a Custom Note Block . . . . .	312
Flag Note Bank . . . . .	314
Exercise 27: Using Layers . . . . .	317
Exercise 28: Dimension Styles . . . . .	322
Exercise 29: Annotations and the Design Library . . . . .	325

**Lesson 10:****Advanced Options for BOM Tables**

Tables in SOLIDWORKS . . . . .	334
Bill of Materials Properties . . . . .	334
Displaying the BOM Assembly Structure . . . . .	338
Modifying a Table . . . . .	342
Filtering a BOM Table . . . . .	344
Clearing BOM Filters . . . . .	346
Saving a Table Template . . . . .	346
Table Export Options . . . . .	347
Properties in BOM Tables . . . . .	348
Breaking Property Links . . . . .	349
BOM Quantity . . . . .	350
BOM Part Numbers . . . . .	350
Exclude from BOM . . . . .	353
Child Component Display . . . . .	354
BOM Component Options . . . . .	355
Balloon Indicator . . . . .	356
Exercise 30: Bill of Materials . . . . .	358
Exercise 31: Magnetic Lines . . . . .	372

**Lesson 11:****Additional SOLIDWORKS Tables**

Additional SOLIDWORKS Tables . . . . .	380
Inserting a Hole Table . . . . .	380
Adjusting Hole Table Settings . . . . .	382

Splitting a Table . . . . . 385  
 Using a Revision Table . . . . . 386  
     Markup . . . . . 386  
     Adding a Revision . . . . . 388  
 Leader Annotation Options . . . . . 390  
 Design Tables in Drawings . . . . . 392  
 Exercise 32: Hole Table . . . . . 393  
 Exercise 33: Revision and Design Tables . . . . . 397

**Lesson 12:  
 Additional Drawing Tools**

Reusing Drawings . . . . . 408  
     Replace Model . . . . . 410  
     Another Technique . . . . . 412  
     Open with a New Reference . . . . . 412  
     Save As with References . . . . . 415  
     Pack and Go . . . . . 418  
 DrawCompare . . . . . 419  
     DrawCompare Options . . . . . 419  
 Compare Documents . . . . . 421  
 SOLIDWORKS Design Checker . . . . . 421  
 SOLIDWORKS Task Scheduler . . . . . 421  
     Updating Custom Properties . . . . . 422  
 Exercise 34: Open with New Reference . . . . . 425  
 Exercise 35: Save As with References . . . . . 431  
 Exercise 36: Pack and Go . . . . . 435  
 Exercise 37: SOLIDWORKS Task Scheduler . . . . . 440  
 Exercise 38: SOLIDWORKS Design Checker . . . . . 442

**Lesson 13:  
 Managing Performance**

Managing Performance . . . . . 450  
 Performance Evaluation . . . . . 450  
     Open Progress Indicator . . . . . 451  
 Detailing Practices . . . . . 455  
 System Options & Document Properties . . . . . 458  
 Open Options . . . . . 460  
     Open Modes . . . . . 460  
     Selecting Sheets . . . . . 461  
     Explore Lightweight Mode Functions . . . . . 464  
     Automated Lightweight Mode . . . . . 467  
     Explore Detailing Mode Functions . . . . . 468  
     Understanding Detailing Mode Settings . . . . . 469  
     Out of Date Views . . . . . 472  
     Opening Drawings with Missing References . . . . . 475  
 Hardware and Performance . . . . . 477  
 Additional Considerations . . . . . 478  
 Quick Reference Guide . . . . . 480